



Take advantage of new ways to access your Tulalip Tribes of Washington Employees' Retirement Plan account

We are excited to introduce enhancements to your online retirement planning experience, such as the ability to check your retirement account balance alongside other Wells Fargo accounts such as a checking or savings account, increased online security and the ability to check your account balance using a mobile device.

How do I access my account?

- **If you have Wells Fargo accounts that you access online**, like a checking or savings account, simply use your existing **wellsfargo.com** username and password to sign on and access all your Wells Fargo accounts in one place. If you don't automatically see your retirement plan account in your account summary, visit the **Account Services** tab, then under **Account Information**, select **Add Accounts**. Your retirement account should be available to add.
- **If you have Wells Fargo accounts but do not access them online**, you will need to re-register your accounts. Visit **wellsfargo.com** and choose Sign Up at the top of the page to get started. You'll only have to go through the re-registration process once, and it should only take a few minutes to complete.
- **If you do not have other Wells Fargo accounts**, you will need to re-register your accounts. Follow these simple steps to complete the re-registration process:
 1. Go directly to **wellsfargo.com** and click **Sign up**. If you go to **wellsfargo.com/retirementplan** (prior website address), click **Continue** to begin the re-registration process.
 2. Add the information requested.
 - a. Your Social Security number (SSN).
 - b. Check the box indicating that you do not have an account number
 - c. Enter and confirm your email address.
 - d. Click **Continue**.
 3. Accept the Wells Fargo E-sign Consent & Online Access Agreement and click **Continue**.
 4. Create a Username and Password and click **Continue**.
 - a. Your username:
 - Must be 6 to 14 characters, including at least one letter
 - Cannot contain 9 or more numbers
 - Must not contain special characters other than hyphens (-) or underscores (_)
 - Must be different than your password, Social Security number and not easy for others to guess
 - b. Your password:
 - Must be 6 to 14 characters, including at least one letter
 - Cannot contain 9 or more numbers
 - Must be different than your password, Social Security number and not easy for others to guess
 - Cannot repeat the same number or letter more than 3 times
 - Cannot contain more than 3 sequential numbers or letters (such as '1234' or 'abcd') in a row

5. Validate your email address:
 - a. Look for an email from Wells Fargo with the subject line "Validate Your Email Address"
 - b. Open the email and look for the 6-digit validation code.
 - c. Go back to the website and click **Enter Validation Code**.
 - d. If you don't have access to the validation code while going through the re-registration process, click on **Remind Me Later** to continue.
6. **You are now at the home page!** If this is your first time signing on to the website, you will be asked to accept the access agreement, set-up your customization wizard, and delivery preferences.

Password tips:

- It's best not to use just a word or a name (consider adding a special character such as @, %, &, #)
- You should change your password occasionally for added security
- Memorize your password and never write it down or reveal it to anyone, including bank employees
- Never let other people use your password

What happens after you first access your account at wells Fargo.com?

If you have other Wells Fargo accounts, you will now see your Tulalip Tribes of Washington Employees' Retirement Plan account alongside your current Wells Fargo accounts. You'll also be able to check your account balances through the Wells Fargo mobile application using the same username and password. To get the mobile application, visit the App Store for phone or tablet and search for "Wells Fargo Mobile".

Will a participant's spouse/partner be able to see their retirement accounts on wells Fargo.com?

It depends on whether the participant shares their sign-on credentials with their spouse/partner. Accounts eligible to be displayed on wells Fargo.com are driven by individual tax IDs (SSNs). A customer sees all accounts that are associated with their SSN, including individual and jointly held accounts. The 401(k) account will be one more account that will be shown under the SSN associated with the sign-on credentials.

Spouses/partners who have individual Wells Fargo sign-on credentials established under their own SSNs will not see the 401(k) participant's account. If the 401(k) participant shares their sign-on credentials with their spouse/partner, then they will both see the 401(k) account, as well as conduct transactions within the 401(k) account, just like they are able to do with their other joint accounts. If an 401(k) participant does not want their spouse/partner to view their 401(k) account, then they should not share their sign-on credentials.

Is my information safe?

Since 2008 Wells Fargo has required Online Banking customers to select three security questions and provide answers. If we ever need to confirm your identity, your correct answers to security questions will help us verify it's you. Remember, we will never ask you to provide your password or other personal information by email. If you receive an email that appears suspicious or was sent from a suspicious or unknown sender, do not open attachments, click on links, or respond. If you receive a suspicious email that appears to be from Wells Fargo, forward the email to reportphish@wellsfargo.com.

Need more help?

Contact the Retirement Service Center at 1-800-728-3123. Representatives are available Monday through Friday from 4:00 a.m. to 8:00 p.m. Pacific Time.

Recordkeeping, trustee, and/or custody services are provided by Wells Fargo Institutional Retirement and Trust, a business unit of Wells Fargo Bank, N.A.

Investments in retirement plans:

NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE