
Annual Performance Report

These forms meet the minimum requirements for an Annual Performance Report (APR) required by the United States Department of Housing and Urban Development. In addition to these minimum requirements, a tribe/tribally designated housing entity (TDHE) may elect to prepare a more comprehensive APR. If a tribe/TDHE elects to prepare a more comprehensive report, the required elements of this APR must still be submitted on the prescribed HUD forms.

Annual Performance Report

Under the Native American Housing Assistance and Self-Determination Act of 1996 (NAHASDA) (25 U.S.C. 4104 et seq.) HUD will provide grants, loan guarantees, and technical assistance to Indian tribes and Alaskan Native villages for the development and operation of low-income housing in Indian areas. Grants will be made to eligible recipients under the Indian Housing Block Grant Program. To be eligible for the grants, respondents must submit an Indian Housing Plan that meets the minimum requirements of the Act, consult with residents, prepare Title VI application/certification, submit performance reports, and maintain records for HUD monitoring and audit review.

Public reporting burden for this collection of information is estimated to average 120 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Recipients of Indian Housing Block Grant (IHBG) program funds are required to submit an Annual Performance Report (APR) to HUD within 60 days of the end of their program year. Statutory reference is contained in the Native American Housing Assistance and Self-Determination Act (NAHASDA) of 1996, as amended, *Sec. 404 Performance Reports*. The regulatory reference is found at 24 CFR Part 1000, sections 512 through 521. Response to the Annual Performance Report is mandatory and is required by Sections 403 and 404 of NAHASDA and by the regulations at 24 CFR 1000.

The information requested does not lend itself to confidentiality.

This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Annual Performance Report

Recipients of NAHASDA funds are required to prepare and submit an Annual Performance Report (APR) within 60 days of the end of the program year. The APR shall contain the information required below and narrative statements as needed.

The Annual Performance Report consists of the following parts:

Cover sheet	General information on the tribe or TDHE
Part I	Reporting on the One-Year Indian Housing Plan
	Table I Sources of Funds
	Table II Uses of Funds
Part II	Reporting on Program Year Accomplishments
	Section A Monitoring
	Table III Inspection of Assisted Housing
	Section B Audits
	Section C Public Accountability
	Section D Jobs Created by NAHASDA

Part I (including Tables I and II) – One separate part must be submitted for each open grant.

Part II (including Sections A, B, C, and Table III) – This part is not grant specific. A single part is to be prepared and submitted at the end of each program year and will cover all open grants.

Part D (including Table IV) – This part is optional.

Annual Performance Report Cover Sheet

1. APR is submitted by (mark one) TRIBE THDE

2. Reporting period for which this APR is prepared: from: 07/01/04 to: 12/31/05

3. Recipient Name and Address

Tulalip Tribes of Washington Housing Department
3107 Reuben Shelton Drive
Tulalip, WA 98271

4. Name of Contact Person Charles Anderson	Title Executive Director – Housing	Telephone no. (include Area Code) (360) 651-4582
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If APR is submitted by the TDHE		
5. Enter the name of each tribe included in this APR		

6. Name of official authorized to submit APR Mel Sheldon	Title Tribal Chairman
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Signature	Date April 30, 2007
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Certification: The information contained in this report is accurate and reflects the activities actually accomplished during the reporting period. Activities planned and accomplished are eligible under applicable statutes and regulations and were included in the applicable one-year activities in the corresponding Indian Housing Plan.

Warning: If you knowingly make a false statement on this form, you may be subject to civil or criminal penalties under Section 1001 of Title 18 of the United States Code. In addition, any person who knowingly and materially violates any required disclosure of information, including intentional disclosure, is subject to civil money penalty not to exceed \$10,000 for each violation.

For HUD use only

Date APR is received by HUD	Time	logged in by
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PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number:

Enter the date HUD notified you that your IHP was found in compliance: 07/09/99

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

1. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:
Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP:</i> Maintain the condition of the existing 1937 housing stock.
	Objective # _____	<i>Objective as identified in the IHP:</i> Perform preventive maintenance inspections on units and repair identified deficiencies. Complete work orders as received.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> 1. Complete preventive maintenance inspections. 2. Complete work orders as processed.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal and objective is 100% complete.
Goal #2	No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
		<i>Goal as identified in the IHP (to be revised):</i> To reduce the amount of tenant accounts receivable by 5%

Goal #3

Objective # _____	<i>Objective as identified in the IHP:</i> Reduce overall accounts receivable for tenants under Mutual Help and Rental programs by employing an Occupancy Specialist, using tribal court, tribal payroll deductions, mandatory wage garnishment and family budget counseling.
Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> Reduce TARs by 5%.
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> No record of any reduction in TARs.
No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities: This goal will be revisited in a future IHP.
	<i>Goal as identified in the IHP (to be revised):</i> Develop five (5) low income home ownership units.
Objective # _____	<i>Objective as identified in the IHP:</i> Construct two (2) 2-bedroom and three (3) 3-bedroom homes under lease-purchase agreements with families on waiting list.
Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> To complete construction in December 2001.
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This project has not been started – funds used for rental housing (Goal 7). <u>Homeownership has been provided through the implementation of First Time Homebuyer Assistance, as specified in the Model Activity. Assistance provided to three families. Activity moved to “Acquisition of Homeownership Housing”.</u>
No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i> This Goal will not be addressed with this grant.
	<i>Goal as identified in the IHP (to be revised):</i> To develop three (3) new low income units using proceeds funds who are unable to secure financing.

Goal #4

Objective # _____	<i>Objective as identified in the IHP:</i> To enable families who are unable to secure financing to achieve homeownership.
Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> Implement program; use criteria for Mutual Help program, using sale price of new homes developed for TTHD to reduce the cost of future homes developed.
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal has been completed. No IHBG funds used.
No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
GOAL # 5	<i>Goal as identified in the IHP:</i> To address the excess ground water problems at the Y Site subdivision.
Objective # _____	<i>Objective as identified in the IHP:</i> To have a redesign of the drainage (storm) system for the "Y" site subdivision due to poor drainage and subsurface water conditions.
Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> To complete the project by June 30, 2001.
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal is 100% complete.
No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
GOAL # 6	<i>Goal as identified in the IHP (to be revised):</i> Implement Home Improvement Loan Program.
Objective # _____	<i>Objective as identified in the IHP:</i> To provide funds for MH Homebuyers to undertake repairs or remodeling of existing MH homes.

	Performance Objective #_____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Submit article to Tribal newspaper; take applications and process.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% completed. Home Improvement Loans were made to MH Homebuyers.</i>
	No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
GOAL # 7		<i>Goal as identified in the IHP (to be revised): To provide housing for college students and singles (Battlecreek Apts.)</i>
	Objective #_____	<i>Objective as identified in the IHP: To complete a ten-unit apartment building at the Battlecreek site. Five to house singles and five to house tribal members who are attending college or trade school.</i>
	Performance Objective #_____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: To complete construction in December 2001.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% completed. A ten-unit apartment building was constructed with 1998 and 1999 funds.</i>
Goal #8	No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
		<i>Goal as identified in the IHP (to be revised): Complete repair and replacement work on existing housing units.</i>
	Objective #_____	<i>Objective as identified in the IHP: Replace windows, cabinets, woodstoves and flooring in 35 homes of project 51-01 and 51-05.</i>

Goal #9

Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Complete all work by July, 1998.</i>
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This was completed using Comp Grant funds.</i>
No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: This goal will be revisited in a future IHP.</i>
	<i>Goal as identified in the IHP (to be revised): Develop multi-unit development using Title VI funds.</i>
Objective # _____	<i>Objective as identified in the IHP: Provide housing through funds accessed under the Title VI Loan Guarantee Program.</i>
Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: None.</i>
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal has been abandoned.</i>
No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: This Goal will not be addressed with this grant.</i>

2. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program.

4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The Tribe needed to more closely monitor the administration of the housing program.

Grant Number:

98IT531280

Table I - Sources of Funds (see Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Budget was based on information and guidance available at the time, and probably includes items, such as 37 Act funds carried forward, that should not have been included.

Grant Number: 98IT531280

Table II - Uses of Funds (see Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			
		Grant (IHBG) funds expended (Incl Prog Inc)	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG and Program Income Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing Mgmt. services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity (a)	Number of units planned (From the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Cumulative		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
1. Indian Housing Assistance (1937 Act units)						
a. Modernization						
b. Operating						
2. Development						
a. Rental						
i. Construction of new units						
ii. Acquisition						
iii. Rehabilitation						
a. Homeownership						
i. Construction of new units						
ii. Acquisition						
iii. Rehabilitation						
3. Housing Services						
4. Housing Management Services						
5. Crime Prevention & Safety						
6. Model Activities						
7. Planning & administration						
8. Reserves						
9. Other						
Total						

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 99IT531280

Enter the date HUD notified you that your IHP was found in compliance: 07/09/99

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

2. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP:</i> Maintain the condition of the existing 1937 housing stock.
	Objective # _____	<i>Objective as identified in the IHP:</i> Perform preventive maintenance inspections on units and repair identified deficiencies. Complete work orders as received.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> 1. Complete preventive maintenance inspections. 2. Clean all rental chimneys. 3. Pump septic tanks for rental units. 4. Make improvements to drainage at Y-site project.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal and objective is 100% complete.
	No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:

GOAL # 2		<p><i>Goal as identified in the IHP:</i> To continue to provide down payment assistance to low to median income tribal members.</p>
	Objective # _____	<p><i>Objective as identified in the IHP:</i> To maintain the First Time Homebuyers Assistance Program.</p>
	Performance Objective # _____	<p><i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> Assist six families with down payment assistance by June 30, 2000.</p>
	Accomplishment(s)	<p><i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal and objective is 100% complete.</p>
	No accomplishment	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p>
GOAL # 3		<p><i>Goal as identified in the IHP:</i> Convert Rental units to Homeownership Units.</p>
	Objective # _____	<p><i>Objective as identified in the IHP:</i> To convert rental units of qualified tenants to Home Ownership units, in order to give the opportunity of homeownership to current qualified rental tenants.</p>
	Performance Objective # _____	<p><i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> Convert rental units of qualified tenants to Home Ownership units.</p>
	Accomplishment(s)	<p><i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal has been postponed indefinitely.</p>
	No accomplishment	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p>
GOAL # 4		<p><i>Goal as identified in the IHP:</i> Provide transitional housing.</p>

		<p><i>Objective as identified in the IHP:</i> Assist Tulalip Tribal programs in providing transitional housing (Farris Project).</p>
		<p><i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> Purchase 3 mobile homes and renovate an existing structure to house transitional tribal members who are currently participating in the Social Services Program.</p>
		<p><i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal and objective is 100% complete. It was completed with both 1999 and 2000 IHBG funds.</p>
		<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p>
Goal #5		<p><i>Goal as identified in the IHP (to be revised):</i> To develop new low income rental units (Battlecreek Apartments, Farris Project and Senior Apartments)</p>
	Objective # _____	<p><i>Objective as identified in the IHP:</i> To develop low-income rental units, possibly using the Title VI Guaranteed Loan Program.</p>
	Performance Objective # _____	<p><i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i></p>
	Accomplishment(s)	<p><i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal is 100% completed. A ten-unit apartment building was constructed with 1998 and 1999 funds. The Senior Apartment complex was started, and will be completed with future funds. The Farris Project is started and will be completed with FY2000 IHBG funds.</p>
	No accomplishment	<p>If no progress was made, explain why not and describe what you will do to complete the activities:</p>
GOAL # 6		<p><i>Goal as identified in the IHP:</i> To develop new low income homeownership units.</p>

	Objective # _____	<i>Objective as identified in the IHP:</i> To develop low-income homeownership units, possibly using the Title VI Guaranteed Loan Program.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal was not acted upon, and will be postponed until a later date.
	No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:
GOAL # 7		<i>Goal as identified in the IHP:</i> Make home improvement loans available to Mutual Help homebuyers.
	Objective # _____	<i>Objective as identified in the IHP:</i> Loan up to \$5,000 to Mutual Help homebuyers in order to meet the criteria to improve their homes.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> Select and process homebuyers and make loans for home improvements.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal and objective is 100% complete.
	No accomplishment	If no progress was made, explain why not and describe what you will do to complete the activities:

3. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

4. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program.

5. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The Tribe needed to more closely monitor the administration of the housing program.

Grant Number:

99IT531280

Table I - Sources of Funds (See Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

99IT531280

Table II - Uses of Funds (See Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			
		Grant (IHBG) funds expended (Incl Prog Inc)	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG and Program Income Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing Mgmt. services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity	Number of units planned (From the IHP)	Cumulative				
		Number of units completed	Number of units started not completed	Number of families assisted		
(a)	(g)	(h)	(i)	low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
2. Indian Housing Assistance (1937 Act units)						
c. Modernization						
d. Operating						
3. Development						
b. Rental						
iv. Construction of new units						
v. Acquisition						
vi. Rehabilitation						
b. Homeownership						
iv. Construction of new units						
v. Acquisition						
vi. Rehabilitation						
10. Housing Services						
11. Housing Management Services						
12. Crime Prevention & Safety						
13. Model Activities						
14. Planning & administration						
15. Reserves						
16. Other						
Total						

Narrative:

4. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

Not applicable.

5. Explain any unexpected cost overruns associated with IHBG funds.

Operating costs shifted from 2003 and 2004 in order to close this grant.

6. Investments: Date HUD approved: _____
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number:

Enter the date HUD notified you that your IHP was found in compliance:

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

3. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP:</i> Maintain the condition of existing 1937 housing stock.
	Objective # _____	<i>Objective as identified in the IHP:</i> Maintain the units in good condition should result in lower maintenance time and cost, while providing better living environment for tribal families.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> 1. Preventive maintenance on all units 2. Paint rental units in Waterworks subdivision 3. Repair/replace the senior apartment roof.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> All work is 100% complete.
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 2		<i>Goal as identified in the IHP: Provide down payment assistance.</i>
	Objective # _____	<i>Objective as identified in the IHP: To maintain the First Time Homebuyers Assistance Program.</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Process applications and grant assistance to approximately six tribal members.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 3		<i>Goal as identified in the IHP: Provide housing to low income families through new construction.</i>
	Objective # _____	<i>Objective as identified in the IHP:</i> 1. Provide infrastructure for the Maplewood subdivision. 2. Develop new low-income housing units. 3. Develop new homeownership units.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> 1. Define scope of work for infrastructure development. 2. Perform procurement as necessary. 3. Construct infrastructure and housing.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Modular units procured and renovated – 100% complete. Infrastructure development started at Maplewood subdivision. Work stopped due to environmental concerns. This work will be completed with a future grant. Consider this goal 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 4		<i>Goal as identified in the IHP: Develop low-income rental units.</i>
	Objective # _____	<i>Objective as identified in the IHP: Begin planning stage for low income rental units using Title VI program.</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Complete homes begun in previous years.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% complete. Farris property purchased and homes renovated and completed. Title VI idea abandoned.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 5		<i>Goal as identified in the IHP: Develop low-income homeownership units.</i>
	Objective # _____	<i>Objective as identified in the IHP: Begin planning stage for low income homeownership units using Title VI program.</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Start application process for Title VI program.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is cancelled. Decided not to pursue Title VI.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 6		<i>Goal as identified in the IHP: Provide assistance to Mutual Help participants who wish to improve their homes.</i>

	Objective # _____	<i>Objective as identified in the IHP: maintain the Homeownership Home Improvement Loan Program.</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: maintain the Homeownership Home Improvement Loan Program.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 7		<i>Goal as identified in the IHP: improve maintenance and tenant services through capital expenditures.</i>
	Objective # _____	<i>Objective as identified in the IHP:</i> 1. Replace two maintenance vehicles 2. Construct maintenance shop 3. Purchase one vehicle for tenant services
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Perform procurement as required and complete construction project and purchase of capital equipment.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

4. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

5. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program.

6. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The tribe should have more closely monitored the TDHE's administration of the program.

Grant Number: 00IT531280

Table I - Sources of Funds (See Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Program income overstated.

Grant Number:

00IT531280

Table II - Uses of Funds (See Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			Percentage of IHBG and Program Income Obligated
		Grant (IHBG) funds expended Incl Prog Inc.	Other funds expended	Total funds expended from all sources (c + d)	
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing management services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity (a)	Number of units planned (from the IHP) (g)	Cumulative				
		Number of units completed (h)	Number of units started not completed (i)	Number of families assisted		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
3. Indian Housing Assistance (1937 Act units)						
e. Modernization						
f. Operating						
4. Development						
c. Rental						
vii. Construction of new units						
viii. Acquisition						
ix. Rehabilitation						
c. Homeownership						
vii. Construction of new units						
viii. Acquisition						
ix. Rehabilitation						
17. Housing Services						
18. Housing Management Services						
19. Crime Prevention & Safety						
20. Model Activities						
21. Planning & administration						
22. Reserves						
23. Other						
Total						

Narrative:

7. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

8. Explain any unexpected cost overruns associated with IHBG funds.

Operating costs shifted from 2003 and 2004 in order to close this grant.

9. Investments: Date HUD approved: _____
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____



PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 01IT531280

Enter the date HUD notified you that your IHP was found in compliance: 06/26/01

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

1. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP:</i> maintain the condition of the existing 1937 housing stock.
	Objective # _____	<i>Objective as identified in the IHP:</i> perform maintenance as follows: <ol style="list-style-type: none"> 1. Hire contractor to conduct inspections. 2. Complete preventive maintenance on units. 3. Complete Senior Apartments roof. 4. Replace roofs on twenty units. 5. Replace twelve wood stoves. 6. Paint exterior of twenty units. 7. Complete regular maintenance work.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> <ol style="list-style-type: none"> 1. Develop Scope of work for all work to be done. 2. Perform procurement as necessary, including publishing IFB's. 3. Perform the work.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> All work described has either been completed by this grant, or was completed with a subsequent grant. 100% complete.
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 2	IHP REVISION NEEDED	<i>Goal as identified in the IHP:</i> partner with Tulalip Tribes to develop a Supportive Housing Program.
	Objective # _____	<i>Objective as identified in the IHP:</i> Draft a program-specific cooperative agreement between Tulalip Tribes and Tulalip Housing, outlining the stipulations and agreements.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> <ol style="list-style-type: none"> 1. Draft a working document and meet with Social Services to discuss by August 31, 2001. 2. Meet with Social Services quarterly to finalize the stipulations and agreements.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> No progress. This goal is being deleted.
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i> This goal has become somewhat redundant with the assumption of program administration by the Tribes.
GOAL # 3		<i>Goal as identified in the IHP:</i> Conduct feasibility study for Senior Complex.
	Objective # _____	<i>Objective as identified in the IHP:</i> Hire a contractor to complete the feasibility study.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> <ol style="list-style-type: none"> 1. Develop RFP by August 31, 2001 2. Award contract by December 31, 2001 3. Complete study by March 31, 2002.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> This goal is 100% complete.
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 4	IHP REVISION NEEDED	<i>Goal as identified in the IHP: Continue work on the Maplewood subdivision. Develop rental and homebuyer housing.</i>
	Objective # _____	<i>Objective as identified in the IHP:</i> <ol style="list-style-type: none"> 1. Provide funds for completion of Phase I infrastructure. 2. Provide funds for construction of units in Phase I. 3. Provide funds for construction of Senior Duplexes. 4. Provide funds for Mission Highlands.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> <ol style="list-style-type: none"> 1. Provide funds for completion of Phase I infrastructure. 2. Provide funds for construction of units in Phase I. 3. Continue construction work on ten-unit Senior housing complex. 4. Continue exploring development at Mission Highlands.
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Work at Maplewood has been postponed due to environmental issues. Priority shifted to completing Senior Housing Complex. Planning work completed at Mission Highlands. This goal is 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 5		<i>Goal as identified in the IHP: administer the self-monitoring program</i>
	Objective # _____	<i>Objective as identified in the IHP: administer the self-monitoring program</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: training employees as to what is expected of them and what needs to be kept in their department's self-monitoring file. Review each department's self-monitoring file on a monthly basis</i>

Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% complete; done in conjunction with HUD monitoring review requirements.</i>
No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

5. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

6. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program.

7. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The tribe should have more closely monitored the TDHE's administration of the program.

Grant Number:

01IT531280

Table I - Sources of Funds (See Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

01IT531280

Table II - Uses of Funds (See Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			
		Grant (IHBG) and Program Income funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG and Program Income Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing management services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity (a)	Number of units planned (from the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Cumulative		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
1. Indian Housing Assistance (1937 Act units)						
a. Modernization						
b. Operating						
2. Development						
a. Rental						
i. Construction of new units						
ii. Acquisition						
iii. Rehabilitation						
a. Homeownership						
i. Construction of new units						
ii. Acquisition						
iii. Rehabilitation						
3. Housing Services						
4. Housing Management Services						
5. Crime Prevention & Safety						
6. Model Activities						
7. Planning & administration						
8. Reserves						
9. Other						
Total						

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 02IT531280

Enter the date HUD notified you that your IHP was found in compliance: 07/25/02

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

2. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:
Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP:</i> maintain the condition of the existing Current Assisted Stock
	Objective # _____	<i>Objective as identified in the IHP:</i> (1) complete preventive maintenance on units; (2) replace twenty roofs; (3) power wash 175 roofs; (4) paint exterior of senior apt. building.
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> <ol style="list-style-type: none"> 1. Develop IFB for roofing contractor 2. Award contract for roof replacement 3. Complete roof replacement 4. Develop RFP for painting 5. Award painting contract 6. Complete painting
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> All work described has either been completed by this grant, or was completed with a subsequent grant. 100% complete.
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 2		<i>Goal as identified in the IHP: begin Phase I work on the Mission Highlands subdivision</i>
	Objective # _____	<i>Objective as identified in the IHP: provide for funding for the completion of Phase 1 infrastructure</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: provide for funding for the completion of Phase 1 infrastructure</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Work is ongoing on this goal. Meetings with IHS and tribal department have been held. Currently determining scope of work for hooking up sewer to subdivision.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 3		<i>Goal as identified in the IHP: administer the self-monitoring program</i>
	Objective # _____	<i>Objective as identified in the IHP: administer the self-monitoring program</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: This goal has been implemented in conjunction with HUD monitoring review.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 4		<i>Goal as identified in the IHP: verify the accuracy of plat at John Sam Lake</i>
	Objective # _____	<i>Objective as identified in the IHP: hire a surveyor to re-establish property corners</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: hire a surveyor</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: lots staked and surveying completed. Three Section 184 homes have been constructed on this site. 100% complete</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 5		<i>Goal as identified in the IHP: Establish a First Time Homebuyers Program</i>
	Objective # _____	<i>Objective as identified in the IHP: create a program to assist those tribal members who are of moderate income with the purchase of a home</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: to fund six homebuyer grants in the amount of \$5,000 each</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: This goal is 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

6. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

7. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program

8. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The tribe should have more closely monitored the TDHE's administration of the program.

Grant Number: 02IT531280

Table I - Sources of Funds (See Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

02IT531280

Table II - Uses of Funds (See Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			
		Grant (IHBG) and Program Income funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG and Program Income Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing management services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity (a)	Number of units planned (from the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Cumulative		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
2. Indian Housing Assistance (1937 Act units)						
c. Modernization						
d. Operating						
3. Development						
b. Rental						
iv. Construction of new units						
v. Acquisition						
vi. Rehabilitation						
b. Homeownership						
iv. Construction of new units						
v. Acquisition						
vi. Rehabilitation						
10. Housing Services						
11. Housing Management Services						
12. Crime Prevention & Safety						
13. Model Activities						
14. Planning & administration						
15. Reserves						
16. Other						
Total						

NAHASDA APR
Table II

Tribe/TDHE Name: Grant Number (fill in here)	Tulalip 02IT5316280	Budgeted Amount (IHP Table 2)	Grant Funds expended (IHGB ONLY) 12/31/05	Other Funds Expended	Total Funds Expended from all sources (c+d)	Funds obligated (but not expended) (IHGB ONLY)	Funds obligated (includes expended) (IHGB ONLY) (e+f)	% of Grant Amount Obligated (IHGB ONLY)	Number of units planned (from IHP Table 2)	Number of Units Completed	Number of units started not completed	Low-income Indian families assisted	Non low- income Indian families assisted
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)
1. Indian Housing Assistance													
a. Modernization	0.00	0.00	200,080.00		200,080.00	0.00	0.00	0.00%	0	36	0	36	0
b. Operating	1,272,665.00	1,268,382.00	344,609.00		1,612,991.00	0.00	1,268,382.00	78.21%	270	270	0	270	0
2. Development													
a. Rental													
i. Construction of new units	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
ii. Acquisition	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
iii. Rehabilitation	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
b. Homeownership													
i. Construction of new units	501,172.00	0.00	476,500.00		476,500.00	0.00	0.00	0.00%	10	0	10	0	0
ii. Acquisition	30,000.00	30,000.00	0.00		30,000.00	0.00	30,000.00	1.80%	3	6	0	6	0
iii. Rehabilitation	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
3. Housing Services	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
4. Housing Management Services	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
5. Crime Prevention & Safety	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
6. Model Activities	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
7. Planning & Administration	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
8. Reserves	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
9. Other	0.00	0.00	0.00		0.00	0.00	0.00	0.00%	0	0	0	0	0
Total	1,803,837.00	2,998,382.00	1,027,169.00	2,519,571.00	0.00	1,298,382.00	7.8%	293	312	16	312	0	0

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number: 03IT531280

Enter the date HUD notified you that your IHP was found in compliance: 06/04/03

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

3. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP: maintain the condition of the current assisted stock</i>
	Objective # _____	<i>Objective as identified in the IHP: by employing experienced maintenance staff, performing preventive maintenance and using a work order process, work will be completed</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> <ol style="list-style-type: none"> 1. Install new roofs for twenty rental units. 2. Complete exterior painting of 30 rental units. 3. Rehab five rental units 4. Install ventilation units for mold abatement
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: All work described has either been completed by this grant, or was completed with a subsequent grant. 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 2		<i>Goal as identified in the IHP: continue First Time Homebuyers program</i>
	Objective # _____	<i>Objective as identified in the IHP: provide homeownership opportunities for Tulalip tribal members</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: take applications, screen for eligibility and assist families</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: this goal is 100% complete</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 3		<i>Goal as identified in the IHP: continue Mutual Help Homeownership Home Improvement Loan Program</i>
	Objective # _____	<i>Objective as identified in the IHP: to improve the living conditions of families living in MH housing through providing loans for home improvements</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: take applications; process for eligibility; provide loans as available</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: families have been assisted as funds have become available through paybacks. This goal is 100% complete.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

GOAL # 4		<i>Goal as identified in the IHP:</i> develop low income rental units
	Objective # _____	<i>Objective as identified in the IHP:</i> provide additional housing opportunities for low income families
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> perform procurement and contract with developer; complete construction and/or acquisition of new units
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> Senior Duplexes completed.
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
GOAL # 5		<i>Goal as identified in the IHP:</i> Develop new low income homeownership units
	Objective # _____	<i>Objective as identified in the IHP:</i> provide homeownership opportunities through the construction of new housing
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP:</i> perform procurement and contract with developer; complete construction and/or acquisition of new units
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective:</i> Goal placed on hold until funds released.
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i> Funds have been placed on hold by HUD.
GOAL # 6		<i>Goal as identified in the IHP:</i> Acquire housing units.

GOAL
7

Objective # _____	<i>Objective as identified in the IHP: provide homeownership or rental opportunities through the acquisition of new housing</i>
Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: perform procurement and contract with developer; complete construction and/or acquisition of new units</i>
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Purchased two homes.</i>
No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>
	<i>Goal as identified in the IHP: Develop Mission Highlands housing site.</i>
Objective # _____	<i>Objective as identified in the IHP: provide homeownership opportunities through the construction of new housing</i>
Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: perform procurement and contract with developer; apply for additional grant funds.</i>
Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Planning has begun.</i>
No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities:</i>

7. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

8. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program.

9. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The tribe should have more closely monitored the TDHE's administration of the program.

Grant Number: 03IT531280

Table I - Sources of Funds (see Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

03IT531280

Table II - Uses of Funds (see Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			
		Grant and Program Income funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of Grant and Program Income Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing management services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity (a)	Number of units planned (From the IHP) (g)	Number of units completed (h)	Number of units started not completed (i)	Cumulative		
				Low-income Indian families (j)	Non low-income Indian families (k)	Non-Native American (l)
3. Indian Housing Assistance (1937 Act units)						
e. Modernization						
f. Operating						
4. Development						
c. Rental						
vii. Construction of new units						
viii. Acquisition						
ix. Rehabilitation						
c. Homeownership						
vii. Construction of new units						
viii. Acquisition						
ix. Rehabilitation						
17. Housing Services						
18. Housing Management Services						
19. Crime Prevention & Safety						
20. Model Activities						
21. Planning & administration						
22. Reserves						
23. Other						
Total						

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number:

Enter the date HUD notified you that your IHP was found in compliance: 07/01/04

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

4. Please report on **each** of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:

Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP: maintain condition of 1937 Act units</i>
	Objective # _____	<i>Objective as identified in the IHP: (1) employ experienced maintenance staff; (2) perform preventive maintenance; (3) maintain strong work order process</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: (1) pressure wash roofs; (2) install twenty new roofs; (3) paint twenty units; (4) rehab eight rental units</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: not started</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: Funds have been restricted to ordinary maintenance and operations.</i>

GOAL # 2		<i>Goal as identified in the IHP: Maintain First-time Homebuyers program</i>
	Objective # _____	<i>Objective as identified in the IHP: meet the needs of low income tribal families who want to construct a home</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: make funds available using preference list</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: not started</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: Funds have been restricted to ordinary maintenance and operations.</i>
GOAL # 3		<i>Goal as identified in the IHP: maintain Mutual Help Homeownership Home Improvement Loan program</i>
	Objective # _____	<i>Objective as identified in the IHP: assist MH families with funds to undertake repairs</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Loans will be recycled from previous years for new families</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: not started. Two families assisted.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: Funds have been restricted to ordinary maintenance and operations.</i>

GOAL # 4		<i>Goal as identified in the IHP: Develop new rental units</i>
	Objective # _____	<i>Objective as identified in the IHP: continue development of the Maplewood site.</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: funds from previous IHP's will be redirected to this goal. Infrastructure development to be started.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: not started.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: Funds have been restricted to ordinary maintenance and operations.</i>

8. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

9. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program.

10. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The tribe should have more closely monitored the TDHE's administration of the program.

Grant Number: 04IT531280

Table I - Sources of Funds (see Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other (explain in narrative)		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Grant Number:

04IT531280

Table II - Uses of Funds (see Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			
		IHBG and Program Income funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG and Program Income Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing management services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity (a)	Number of units planned (From the IHP) (g)	Cumulative				
		Number of units completed (h)	Number of units started not completed (i)	Number of families assisted		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
4. Indian Housing Assistance (1937 Act units)						
g. Modernization						
h. Operating						
5. Development						
d. Rental						
x. Construction of new units						
xi. Acquisition						
xii. Rehabilitation						
d. Homeownership						
x. Construction of new units						
xi. Acquisition						
xii. Rehabilitation						
24. Housing Services						
25. Housing Management Services						
26. Crime Prevention & Safety						
27. Model Activities						
28. Planning & administration						
29. Reserves						
30. Other						
Total						

Narrative:

19. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

20. Explain any unexpected cost overruns associated with IHBG funds.

2004 Funds have been used for maintenance and operations for eighteen months because other grant funds have been restricted and because it was decided to only use one grant while accounting records are be reconstructed.

21. Investments: Date HUD approved: _____
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

PART I - REPORTING ON THE ONE-YEAR INDIAN HOUSING PLAN (IHP)

One separate Part I (that includes Tables I and II) must be submitted for **each** open grant.

Grant Number:

Enter the date HUD notified you that your IHP was found in compliance: 10/27/05

Is this the final APR for this grant? Check one: Yes No

Each year, you develop goals and objectives and performance objectives in the IHP that describe the use of your IHBG funds. At the end of the program year, you report on the progress made towards achievement of them.

5. Please report on each of the one-year goals and objectives **and** report on each of the performance objectives identified in the IHP for this reporting period only in a format as follows:
Note: Goals and Objectives should be reported from inception to the present while the performance objectives should be reported for the reporting period only.

GOAL # 1		<i>Goal as identified in the IHP: Administer existing housing programs</i>
	Objective # 05-1a	<i>Objective as identified in the IHP: Administer Rental Housing Program</i>
	Objective #05-1b	<i>Objective as identified in the IHP: Administer Mutual Help Housing Program</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Ensure that existing programs continue to be operated according to the policies of the Department.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: Funding for the operation of these programs was contributed by the 2004 Grant.</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: 2005 funds will be used to administer the programs during 2006.</i>

GOAL # 2		<i>Goal as identified in the IHP: Eliminate substandard housing.</i>
	Objective 05-2a	<i>Objective as identified in the IHP: IHBG Rehab Program – Tribally managed housing. Perform inspections, write Scope of Work, award contracts and complete rehab work on homes designated for rehab under the IHBG Program.</i>
	Objective 05-2b	<i>Objective as identified in the IHP: IHBG Rehab Program – privately-owned housing. On as needed basis, funds will be provided to perform repairs to privately owned homes of low-income families. Repairs will be limited to those necessary to eliminate conditions affecting the health and/or safety of the occupants. Elderly families will have preference.</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Perform inspections, write Scope of Work, award contracts and complete rehab work on homes designated for rehab under the IHBG Program.</i>
	Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: not started</i>
	No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: Funds have been restricted to ordinary maintenance and operations.</i>
GOAL # 3		<i>Goal as identified in the IHP: Provide additional housing opportunities.</i>
	Objective 05-3a	<i>Objective as identified in the IHP: Develop transitional housing.</i>
	Objective 05-3b	<i>Objective as identified in the IHP: Implement Rental Assistance Program</i>
	Objective 05-3c	<i>Objective as identified in the IHP: Implement Down Payment Assistance Program</i>
	Performance Objective # _____	<i>Performance objective relating to the above listed goal and its objective(s) as identified in the IHP: Write policies and procedures; perform outreach; implement programs.</i>

Accomplishment(s)	<i>Progress made toward completion of the goal and objective(s) as they relate to this performance objective: not started.</i>
No accomplishment	<i>If no progress was made, explain why not and describe what you will do to complete the activities: Funds have been restricted to ordinary maintenance and operations.</i>

9. Are you on schedule to complete the 5-year goals identified in your IHP?

Check one: Yes No

10. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives.

Management problems have resulted in the tribe's assuming responsibility for the program.

11. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

The tribe should have more closely monitored the TDHE's administration of the program.

Grant Number: 05IT531280

Table I - Sources of Funds (see Spreadsheet)

Sources of Funds for IHBG Activities	Planned Amount (from the IHP)	Amount Actually Awarded
(a)	(b)	(c)
1. HUD Resources		
a. NAHASDA Block Grant		
b. NAHASDA Program Income		
c. NAHASDA Title VI (Federal Guarantee)		
d. Section 184 Loan Guarantee		
e. Indian Community Development Block Grant		
f. Drug Elimination		
g. Prior year funds		
h. Other (explain in narrative)		
2. Existing Program Resources		
a. 1937 Housing Act Programs		
b. Other HUD Programs		
3. Other Federal or State Resources		
a. BIA Home Improvement Program		
b. Other (explain in narrative)		
4. Private Resources		
a. Tribe		
b. Financial Institution		
c. Other : payments from refinanced units		
5. Other (explain in narrative)		
Total Resources		

Narrative:

1. If column c is less than column b, explain why the planned funds were not realized.

Income received in 2005 was recorded against 2004 IHBG.

Grant Number:

05IT531280

Table II - Uses of Funds (see Spreadsheet)

Activity	Budgeted Amount (From the IHP)	Cumulative			
		Grant and Program Income funds expended	Other funds expended	Total funds expended from all sources (c + d)	Percentage of IHBG and Program Income Obligated
(a)	(b)	(c)	(d)	(e)	(f)
1. Indian Housing Assistance (1937 Housing Act units)					
a. Modernization					
b. Operating					
2. Development					
a. Rental					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
b. Homeownership					
i. Construction of new units					
ii. Acquisition					
iii. Rehabilitation					
3. Housing Services					
4. Housing management services					
5. Crime Prevention & Safety					
6. Model Activities					
7. Planning & administration					
8. Reserves					
9. Other					
Total					

Table II (continued)

Activity (a)	Number of units planned (From the IHP) (g)	Cumulative				
		Number of units completed (h)	Number of units started not completed (i)	Number of families assisted		
				low-income Indian families (j)	non low-income Indian families (k)	non-Native American (l)
5. Indian Housing Assistance (1937 Act units)						
i. Modernization						
j. Operating						
6. Development						
e. Rental						
xiii. Construction of new units						
xiv. Acquisition						
xv. Rehabilitation						
e. Homeownership						
xiii. Construction of new units						
xiv. Acquisition						
xv. Rehabilitation						
31. Housing Services						
32. Housing Management Services						
33. Crime Prevention & Safety						
34. Model Activities						
35. Planning & administration						
36. Reserves						
37. Other						
Total						

NAHASDA APR
Table II

Tribe/TDHE Name: Grant Number (fill in here)	Tulalip 05IH5316280	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)
Activity	Budgeted Amount (IHP Table 2)	Grant Funds expended (IHBG ONLY)	Other Funds Expended	Total Funds Expended from all sources (c+d)	Funds obligated (but not expended) (IHBG ONLY)	Funds obligated (includes expended) (IHBG ONLY) (e+f)	% of Grant Amount Obligated (IHBG ONLY)	Number of units planned (from IHP Table 2)	Number of Units Completed	Number of units started not completed	Low-income Indian families assisted	Non low-income Indian families assisted
1. Indian Housing Assistance												
a. Modernization	533,650.00	0.00	0.00	0.00	0.00	0.00	0.00%	25	0	0	0	0
b. Operating	1,269,030.00	0.00	0.00	0.00	0.00	0.00	0.00%	260	0	0	0	0
2. Development												
a. Rental												
i. Construction of new units	371,215.00	0.00	0.00	0.00	0.00	0.00	0.00%	35	0	0	0	0
ii. Acquisition	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
iii. Rehabilitation	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
b. Homeownership												
i. Construction of new units	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
ii. Acquisition	100,000.00	0.00	0.00	0.00	0.00	0.00	0.00%	10	0	0	0	0
iii. Rehabilitation	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
3. Housing Services												
4. Housing Management Services												
5. Crime Prevention & Safety	60,000.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
6. Model Activities	80,000.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
7. Planning & Administration	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00%	10	0	0	0	0
8. Reserves	256,695.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
9. Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0	0	0	0	0
Total	2,650,590.00	0.00	0.00	0.00	0.00	0.00	0.00%	340				

Narrative:

22. Column (a), line item #8, Reserves: Identify the purpose for the funds you placed in this category.

23. Explain any unexpected cost overruns associated with IHBG funds.

24. Investments: Date HUD approved: _____
(mm/dd/yy)

Amount approved for investment: \$ _____

Amount of IHBG funds (principal only) invested as of this reporting period end date:
\$ _____

Part II - Reporting on Program Year Accomplishments

This Part is not grant specific. A single Part II consisting of Sections A through D (including Table III), is to be prepared and submitted at the end of each program year and will cover all open grants.

SECTION A - MONITORING

I. Self-Monitoring: Sec 403(b) of the NAHASDA statute and §1000.502 of the program regulations require that the recipient and the tribe are to be involved in monitoring activities. You are responsible for monitoring your grant activities to ensure compliance with NAHASDA and its implementing regulations, and for monitoring the performance goals included under the IHP. In addition, if you are the TDHE, the tribe is responsible for monitoring your programmatic performance for compliance with the IHP, its stated goals and objectives, and the NAHASDA statute and its implementing regulations.

If you are a tribe reporting as the recipient, answer questions 1, 2 and 5. If you are a TDHE, answer all of the questions in this part.

1. Briefly describe the self monitoring systems and internal control procedures you used and those you implemented during the past year to assure that program activities comply with NAHASDA and its program regulations.

The Tulalip Tribes has implemented a Self-Monitoring process that includes monthly monitoring by a Compliance Group composed of three independent housing professionals. Reports are provided to the General Manager on a quarterly basis, and to the Board of Directors annually.

2. If you are a tribe or a TDHE reporting as the recipient:

- a. List the activities you monitored:

Recent monitoring has consisted of looking at tenant files, including looking at compliance and general management of housing documents. The compliance group has reviewed financial reports, procurement, contracts and other housing management documents.

- b. Describe the results of each monitoring activity:

Monitoring has resulted in a number of suggestions for improved housing management, including better file structure, improvements to forms and improved internal controls.

- c. Describe any required corrective action:

No required correction actions to date.

3. If you are a TDHE (in addition to answering #2):

d. Describe the procedures the tribe used to monitor your affordable housing activities:

e. List your activities the tribe monitored:

f. Describe the results of the activities the tribe monitored:

g. Describe any corrective action required:

4. If you are a TDHE, describe any issues regarding your program activities that were referred to the tribe by HUD, an auditor, etc. and your responses to them.

5. Describe any monitoring activities you conducted of your sub-recipients.

II. Inspection of Units: Per 403(b) of NAHASDA, a monitoring program must include an on-site inspection of all housing units assisted with NAHASDA funds and 1937 Housing Act funds. Use Table III to record the results of the assisted housing units inspected in this reporting period.

Table III - Inspection of Assisted Housing

Activity	Units Inspected					
	Total number of units	Total number of units Inspected (total d through g)	Number of units in standard condition	Number of units needing rehabilitation (costing less than \$20,000)	Number of units needing rehabilitation (more than \$20,000)	Number of units needing to be replaced
(a)	b.	c.	d.	e.	f.	g.
1. 1937 Housing Act funded units						
a. Mutual Help	126	75	65	8	2	0
b. Low Rent	134	68	44	10	5	9
c. Turnkey III						
d. Other						
2. NAHASDA funded units						
a. Owned or managed by recipient						
b. Homeownership						
c. Rental	24	7	7	0	0	0
d. Temporary housing						
e. Other						
Total	284	150	116	18	7	9

Narrative:

1. Describe your plan of action for complying with your inspection policy:

A Housing Inspector has recently been hired who will be responsible for all of the inspections. The Coordinator will follow up to ensure that all homes are inspected according to the policy.

2. If applicable, explain why all units were not inspected:

Staff turnover has affected to some degree the ability to inspect all homes. Now that staffing is complete, all units will be inspected on an annual basis.

3. Describe the process you use to perform inspections on units you do not own or manage which are assisted with IHBG funds:

SECTION B - AUDITS

Per 24 CFR 1000.544, IHBG recipients must comply with the requirements of the Single Audit Act and OMB Circular A-133 which require annual audits of recipients that expend Federal funds equal to or in excess of an amount specified by the U.S. Office of Management and Budget. (Currently set at \$300,000). Audit reports are to be submitted to HUD within 30 days after receipt or nine months after the end of the audit period (whichever is soonest). Per 24 CFR 1000.548, if a copy of the audit has not already been submitted, it must be submitted with the APR.

1. For this program year, did you expend Federal funds equal to or more than \$300,000?

Check one: Yes No

2. If the audit is not submitted with this APR, the time period your last audit was covered is 12 months ending 6/30/04
3. If you are a TDHE, will your housing activities be included in the tribe's audit (in which case you will not be submitting an audit for this period)?

Check one: Yes No

4. If the answer to #3 is no, have you submitted your latest audit report to the tribe in accordance with 24 CFR 1000.550?

Check one: yes No

SECTION C - Public Accountability:

1. Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD per 24 CFR 1000.518?

Check one: Yes No

APR being made available concurrently.

2. If you are a TDHE, did you submit this APR to the tribe per 24 CFR 1000.512?

Check one: Yes No N/A

3. If you answered no to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so.

This report is being made available concurrently with submission to HUD.

4. Summarize any comments received from citizens:

Will submit summary of any comments when received.

5. Summarize any comments received from the tribe if applicable:

SECTION D - Jobs Created by NAHASDA

SUBMISSION OF THIS TABLE IS OPTIONAL . The information provided in this table may be used to respond to inquiries from Congress, other Federal agencies, and the public regarding the impact of the IHBG Program.

Table IV - Jobs Created by NAHASDA

	Number of permanent positions created	Number of temporary positions created	Number of positions needed to implement NAHASDA
(a)	(b)	(c)	(d)
Indian Housing Block Grant Assistance			

Narrative:

